

Denta Water and Infra Solutions Reports Consistent Q2 FY2025–26 Performance Driven by Execution Excellence and Strategic Growth

Bengaluru, November 10, 2025: Denta Water and Infra Solutions Limited (“Denta Water”), a leading civil engineering contractor in the water infrastructure sector, announced a strong operational performance for the quarter **ended September 30, 2025**. The quarter reflected sustained growth in its core water infrastructure business, underpinned by disciplined execution and a robust project pipeline.

Key Highlights (as of September 30, 2025):

- Revenue: ₹742.69 million, up 53.80% YoY, driven by accelerated project execution and milestone completions in key water management contracts.
- EBITDA Margin: 35.42% (EBITDA of ₹263.07 million), reflecting continued cost efficiency and execution excellence.
- PAT Margin: 24.61% (₹189.29 million), maintaining profitability despite inflationary pressures in material costs.
- Balance Sheet: Maintained a debt-light position with a healthy equity base and robust liquidity reserves.

Standalone Key Financials:

Particulars	Q2FY26	Q2FY25	Growth (YoY)	H1FY26	H1FY25	Growth (YoY)
Operating Revenue (₹ million)	742.69	482.89	53.80%	1415.47	977.80	44.76%
EBITDA (₹ million)	263.07	152.98	71.96%	513.04	335.09	53.11%
EBITDA Margin (%)	35.42%	31.68%	3.74%	36.25%	34.27%	1.98%
PAT (₹ million)	189.29	110.63	71.12%	374.79	242.11	54.80%
PAT Margin (%)	24.61%	22.83%	2.04%	25.55%	24.58%	0.97%
EPS (₹)	7.09	5.76	23.09%	14.04	12.61	11.34%

Denta Water’s core focus on sustainable and high-impact water management projects continued to drive revenue and profitability during the quarter. The company also made tangible progress in expanding its footprint across new geographies such as Maharashtra and Uttar Pradesh, in line with its diversification strategy into allied infrastructure domains including railways and highways.

Commenting on the results, Mr. C. Mruthyunjaya Swamy, Chairman of Denta Water, said:

“Our Q2 performance reinforces the consistency of our execution capabilities and our ability to sustain profitability even in a competitive operating environment. With a growing order book and expanding geographic presence, we remain focused on delivering sustainable infrastructure that supports India’s water resilience. Backed by prudent financial management and a strong execution pipeline, we are confident of maintaining our growth trajectory in the second half of FY2025–26.”

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About Denta Water and Infra Solutions Limited

Denta Water and Infra Solutions Limited is a premier civil engineering company focused on water revitalization, groundwater recharge, and sustainable infrastructure solutions. The Company designs, develops, and maintains high-impact water infrastructure projects, enabling long-term water security and environmental sustainability across India.