



Denta Water And Infra Solutions Limited

Engineering Sustainable Water Infrastructure for a Resilient Future

Investor Presentation

H1FY26



Disclaimer

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Company Overview



9 Year

Since Inception



40

Completed Projects



20

Ongoing Projects



₹ 7,347.39 Mn

Order Book (as on Oct'25)



FY25

Revenue: ₹ 2032.85 Mn

EBITDA: ₹ 724.33 Mn

PAT: ₹ 528.84 Mn



H1FY26

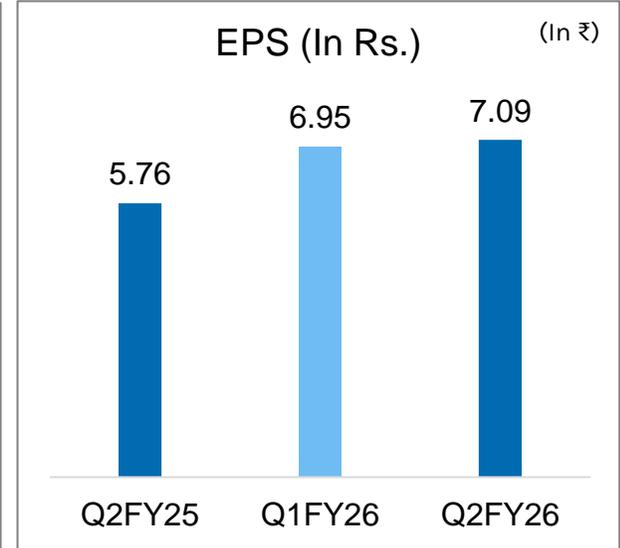
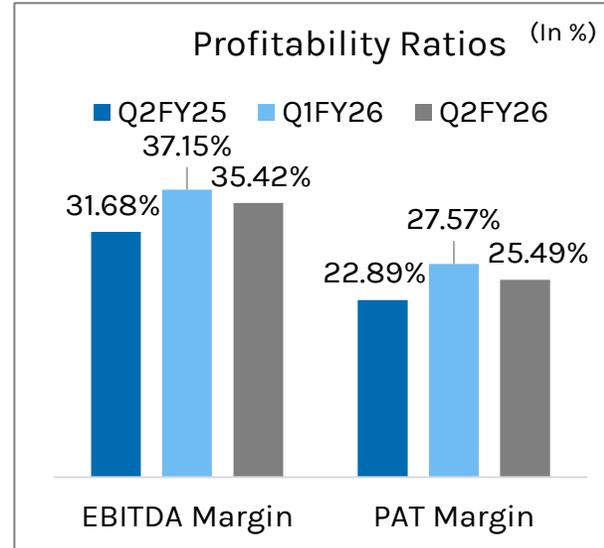
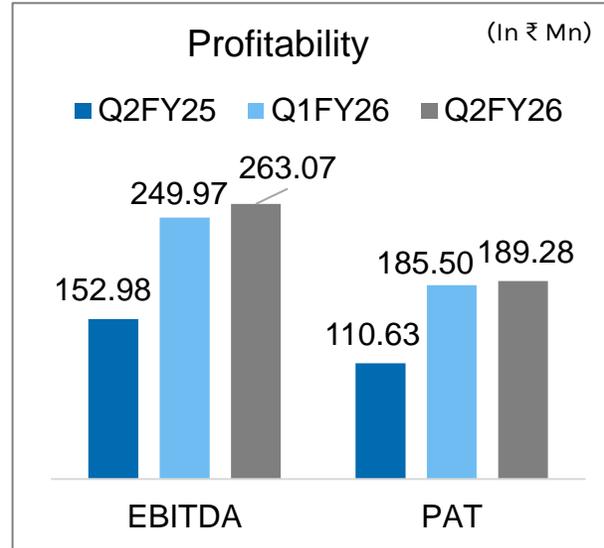
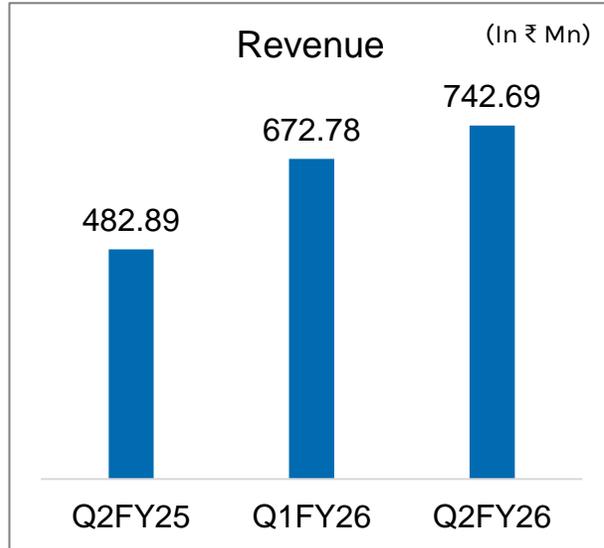
Revenue: ₹ 1,415.47 Mn

EBITDA: ₹ 513.04 Mn

PAT: ₹ 374.78 Mn



Robust Q2 & H1 FY26 Performance Underscores Our Strong Growth Trajectory

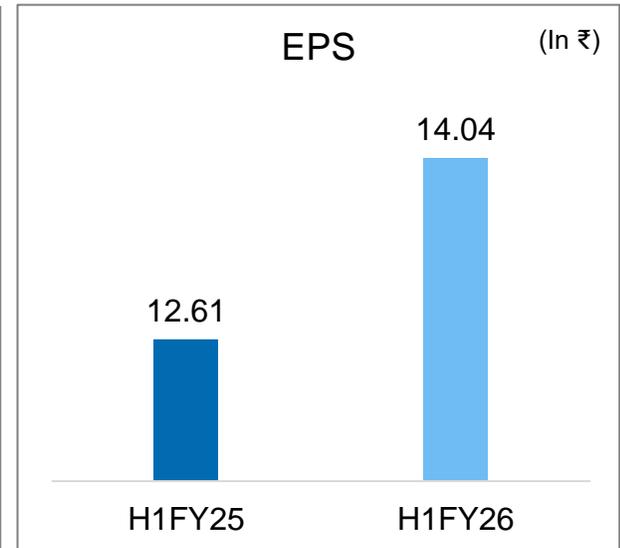
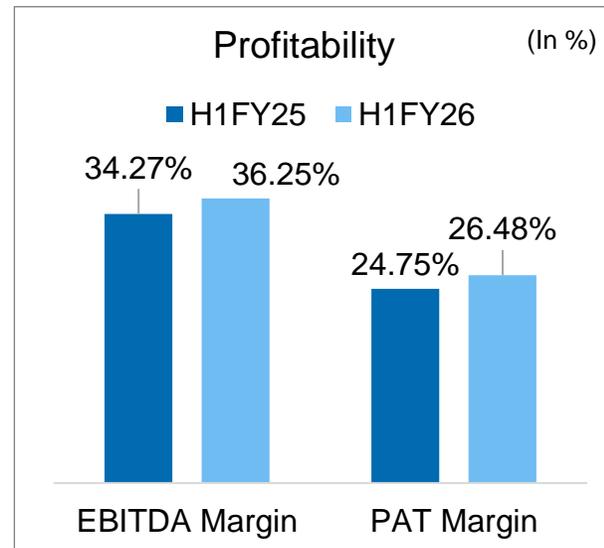
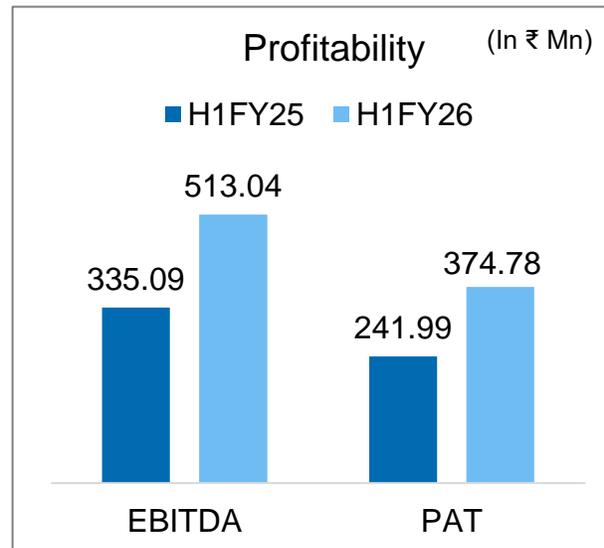
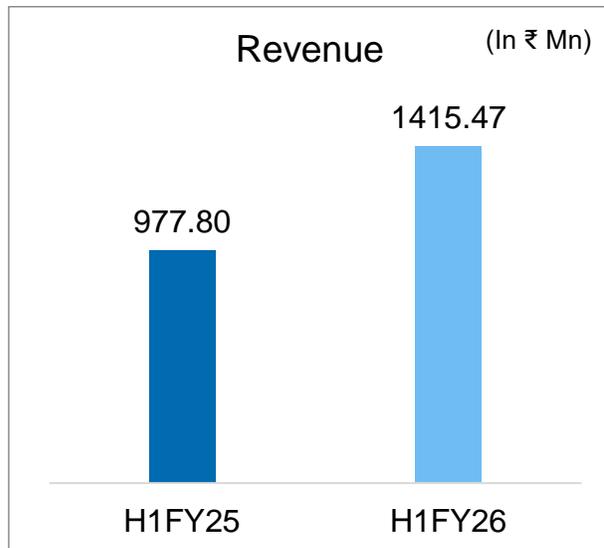


Revenue

EBITDA

PAT

EPS (Basic)





Revenues

- 1) Revenues – A splendid growth of ~54% YoY in Q2FY26 is backed by our accelerated project execution and milestone completion in key water management contracts.
- 2) A part of revenue deferral of Q4FY25, have been materialized in the reported quarter
- 3) As our projects are government funded, the timely receipt of payment always helps us sufficient cash flow meeting working capital requirement for the new projects



EBITDA

- 1) Our EBITDA margin is at 31.88% in Q2FY26, strongly driven by our quality and high value projects executed by us
- 2) Our PAT margin were at 25.49% in Q2FY26 viz-a-viz 22.89% in Q2FY25
- 3) With our technical efficiency and our zero-debt light model and very good procurement operations, we believe we would able to sustain such high margin, driving overall growth at bottomline



Other Operational Highlights

- 1) The work-in-progress and unbilled revenue together stood at ₹1,849.12 Mn with improved bills receivables
- 2) Healthy cash and bank balance of ₹848 Mn



Order book

- 1) Our order book stands at ₹7,347.39 Mn as on the date, giving a strong earning visibility for next 2-2.5 years
- 2) The Order pipeline is ~7,500 Mn; Meeting our guideline for FY26's order inflow worth ₹10,000 Mn
- 3) A robust pipeline of centrally and state-sponsored tenders, we are strategically positioned to sustain revenue visibility and geographic expansion

Our Journey Defines Success at Every Stage

Established in 2016, Denta Water & Infra Solutions specializes in the design, installation, and commissioning of comprehensive water management infrastructure, with a strong focus on groundwater recharging projects using recycled water. In addition to its core water management business, the company also undertakes civil construction projects in the railway and highway sectors.

2019-20

Sub-contractor for construction of Check Dams & Reestablishment of Natural River in Channapatna Taluk of Ramanagar District, Karnataka

2020-21

Direct contract from Government Karnataka for construction of CheckDams.

Lift Irrigation project as sub-contractor for failing of Tanks in Makali, Makali Hosahalli Krishnapura and nearby villager of Channapatna Taluka of Ramanagar District, Karnataka by Lifting water from Kanva Reservoir.

2021-22

Completed project in ground water recharging under KC Valley phase 1 Project

2022-23

Awarded Direct Contract For Ground Water Recharging Under KC Valley – phase II project
Awarded Contract under “Jal Jeevan Mission” of Government of India

2023-24

Awarded 2 “Railway projects” under Amrut Bharat Scheme
Completed 3 major us projects

2024-25

Awarded new project of providing water supply under Amrut-2.0 scheme in Raichur District, Karnataka
Listed on Mainboard BSE & NSE; raised ₹2,205 Mn

Concept to Commissioning

We are capitalising on India's expanding water infrastructure agenda by aligning with national priorities such as groundwater recharge, wastewater reuse, and lift irrigation systems

- 1) Completed 40 Projects Worth ₹2,113.93Mn
- 2) Robust Order book of ₹ ₹7,347.39 Mn with revenue visibility of next 2.5 Years
- 3) Design-Build-Operate-Transfer (DBOT) model ensures long-term operation and maintenance contracts accounting to ~7% of contract value

1

K C Valley project Sustaining Bengaluru's Water Future – Phase I and II under Jal Jeevan Mission– Total Value ₹4,462.30 Mn

Key milestone was mitigating water scarcity, significantly contributing to the recharge of groundwater in drought-prone areas, partnering in Jaljeevan Scheme

2

Kerehalli Drinking Water Project – Koppal- under Jal Jeevan Mission - Total Value - ₹2,350 Mn

Enabled a multi Village scheme for drinking water supply in Koppal District

3

Providing Water Supply Scheme to Kuknuru & Yelburga towns under Amrut-2 – Total Value - ₹2,052.80 Mn

Focusing on delivering water supply from the Tungabhadra Dam, ensuring long-term potable water access for these urban populations

4

Chikkabenakal Drinking Water Project – Gangavathi under Jal Jeevan Mission – Total Value - ₹1,065.10 Mn

Our agile execution in providing drinking water to Chikkabenakal and 61 other habitations in the Gangavathi taluk

Jal Jeevan Mission

| SL no | Name of Projects | Contact Value in ₹ Mn | Our Share |
|-------|------------------|-----------------------|-----------|
| 1 | Kerehalli | 2,350.0 | 100.00% |
| 2 | Chikkabenekal | 1,065.0 | 100.00% |
| 3 | Doddakavalande | 455.8 | 89.90% |
| | Total | 3870.8 | |

Amrut

| SL no | Name of Projects | Contact Value in ₹ Mn | Our Share |
|-------|-------------------|-----------------------|-----------|
| 1 | Kukkunur Yelburga | 2,052.0 | 100.00% |

STP

| SL no | Name of Projects | Contact Value in ₹ Mn | Our Share |
|-------|------------------|-----------------------|-----------|
| 1 | Kunigal town | 342.2 | 100.00% |

What Makes Us a Truly Unique Water Infrastructure Company

- 1 End to end solution for water infra solution projects
- 2 Design-Build-Operate-Transfer (DBOT) model further ensures predictable revenue stream ~7%-8% spanning three to five years
- 3 Focused technology innovation
- 4 Inhouse Design and Engineering Team
- 5 Strong and long lasting government relationship
- 6 Debt free, light business operations
- 7 High operating margin
- 8 Success rate of ~75% in tender winning
- 9 Diversified project portfolio, leveraging expertise in high-potential Road and Railway segment



Well Positioned to Leverage Water Infra Opportunity

India's water and wastewater treatment market, growing from USD 13.10 billion in 2023 to USD 23.85 billion by 2033

Contributing to national sustainability priorities and expanding into railways and highways align with national schemes.

Outstanding order book of *₹ ₹7,347.39 Mn with robust Order book pipeline of - ₹7,500 Mn with success rate of ~75%

To expand our geographic footprint beyond Karnataka into water-deficit states - Gujarat, Madhya Pradesh, Maharashtra, Uttar Pradesh and Haryana

| Project Segment | No of Projects | Contract Value (₹ Mn) | Billed Revenue as on Oct' 25 | O/S order Book (₹ Mn) |
|------------------|----------------|-----------------------|------------------------------|-----------------------|
| Water Management | 12 | 11,047.93 | 5,596.37 | 5,451.56 |
| Roads | 4 | 120.00 | 9.92 | 110.08 |
| Railways | 2 | 193.35 | - | 193.35 |
| Irrigation | 2 | 1,630.73 | 38.33 | 1,592.40 |
| | | 12,992.01 | 5,644.62 | 7,347.39 |

* O/S order book as on Oct'2025

Experience Board, Leading the Vision



Mr. C. Mruthyunjaya Swamy
Chairman and Executive Director

Mr. C. Mruthyunjaya Swamy, a veteran civil engineer with nearly four decades of service in the public water sector, has led major initiatives in groundwater recharge, minor irrigation, and treated sewage water reuse, improving water availability across several districts. He has been instrumental in driving the Company's mission to deliver sustainable, scalable water infrastructure solutions.



Mrs. Hema H. M.
Executive Director

Mrs. Hema H. M., a Promoter of the Company and an MBBS graduate, brings strong leadership and effective communication skills to the Board. Her expertise in CSR, coupled with her leadership qualities and passion for social causes, makes her a valuable asset to the Company.



Manish Jayasheel Shetty
Managing Director

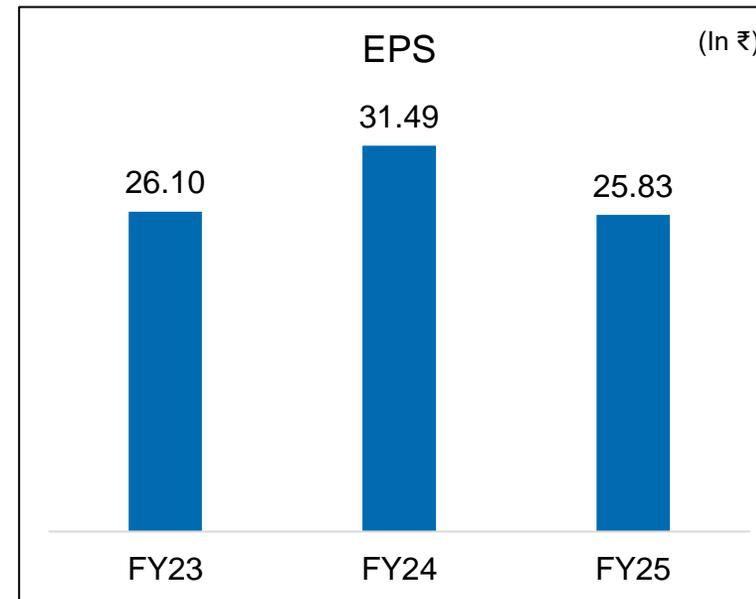
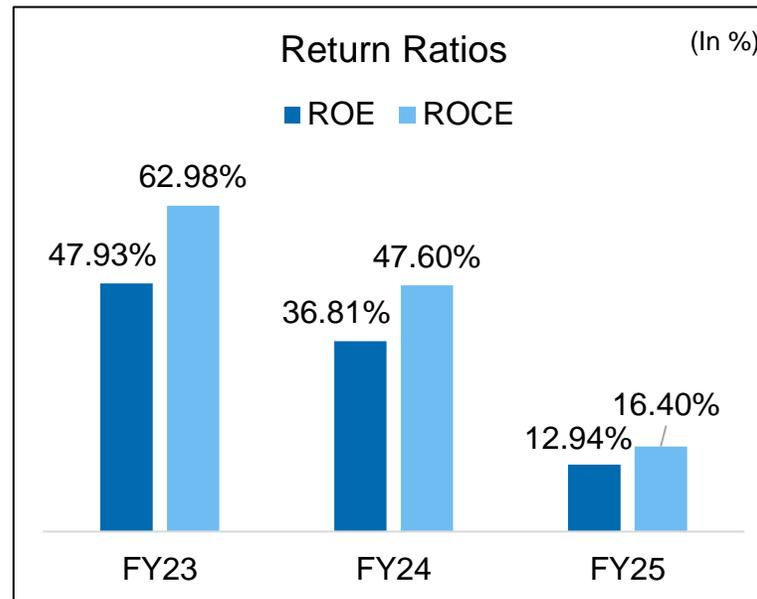
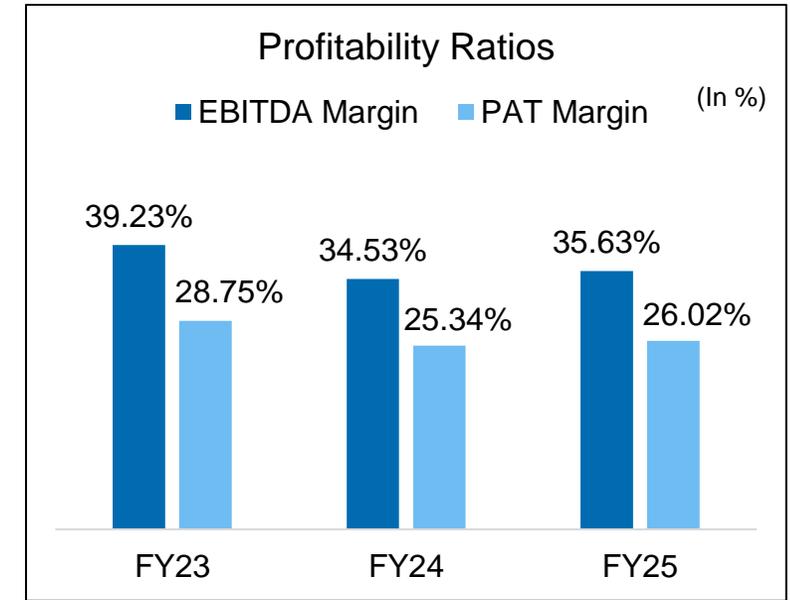
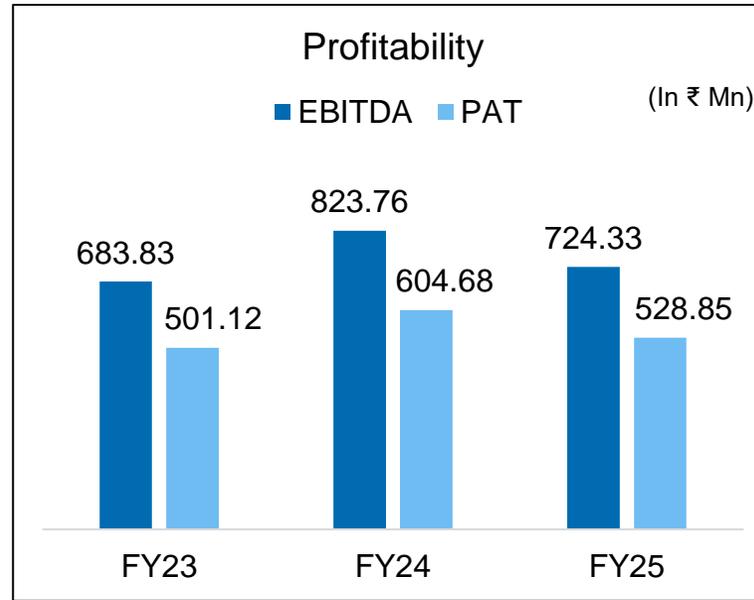
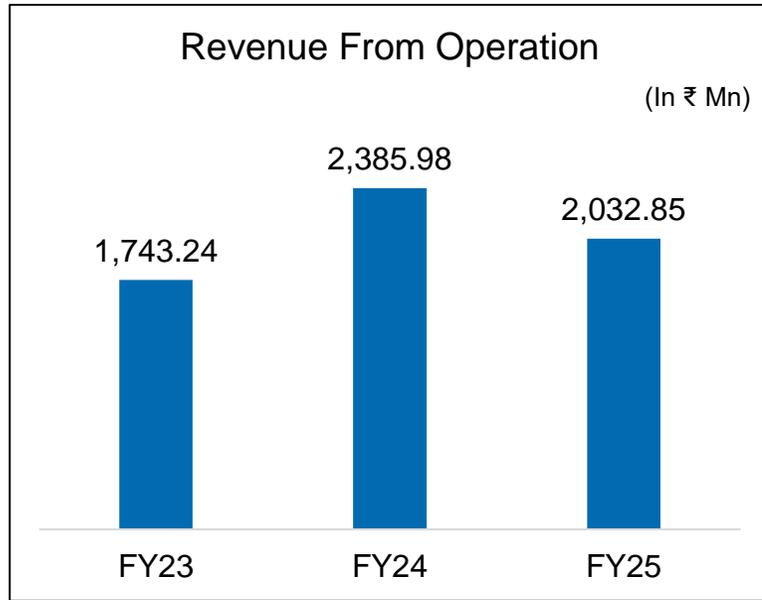
Mr. Manish Jayasheel Shetty is a seasoned civil engineering professional with over a decade of experience in construction and infrastructure development. He has a strong track record of successfully executing diverse projects, including canal modernization, asphalt and concrete road construction, bridges, culverts, warehouses, storm-water drains, lift irrigation systems, and tank improvement schemes.

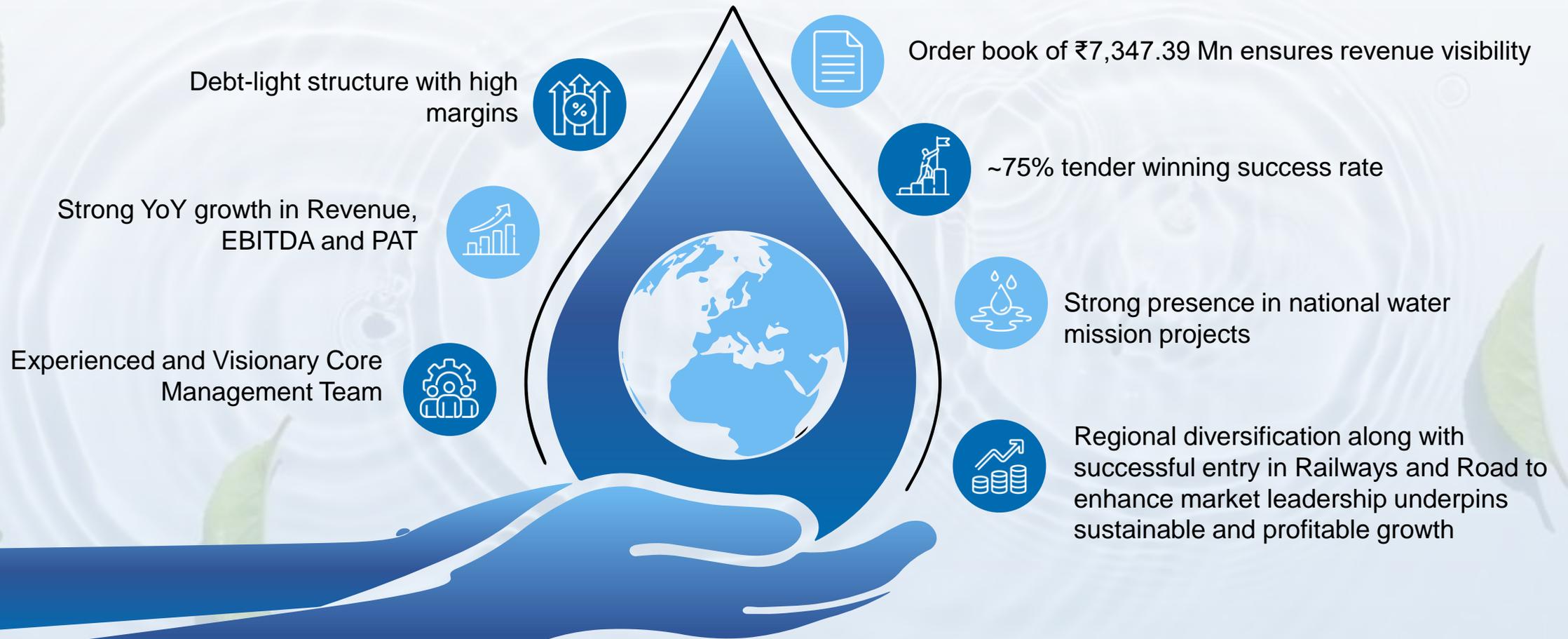


Sujit T. R.
Whole-Time Director & CFO

Mr. Sujit T. R., the Founder and Director of the Company since its inception.

We Continued Our Steady Performance





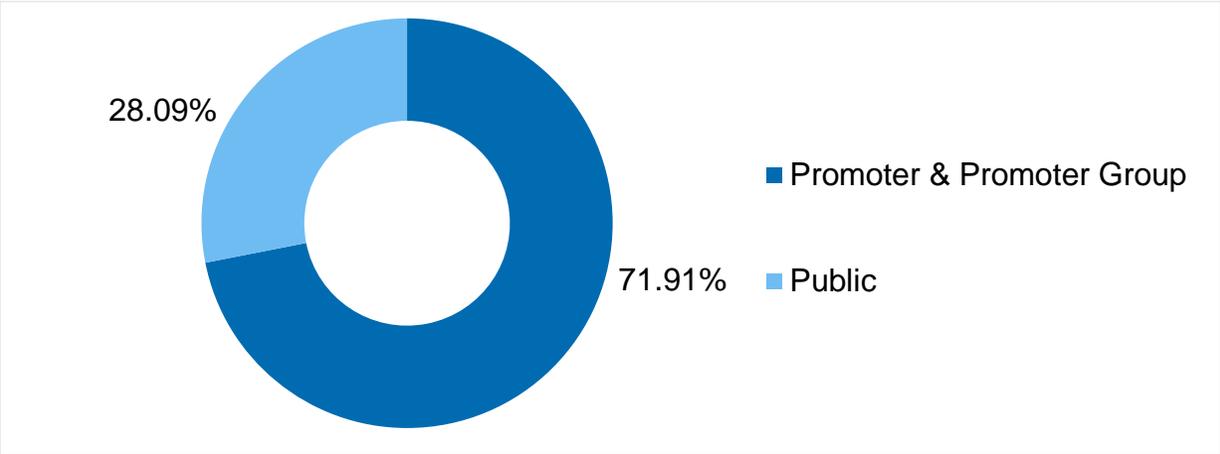
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As on 24-11-2025

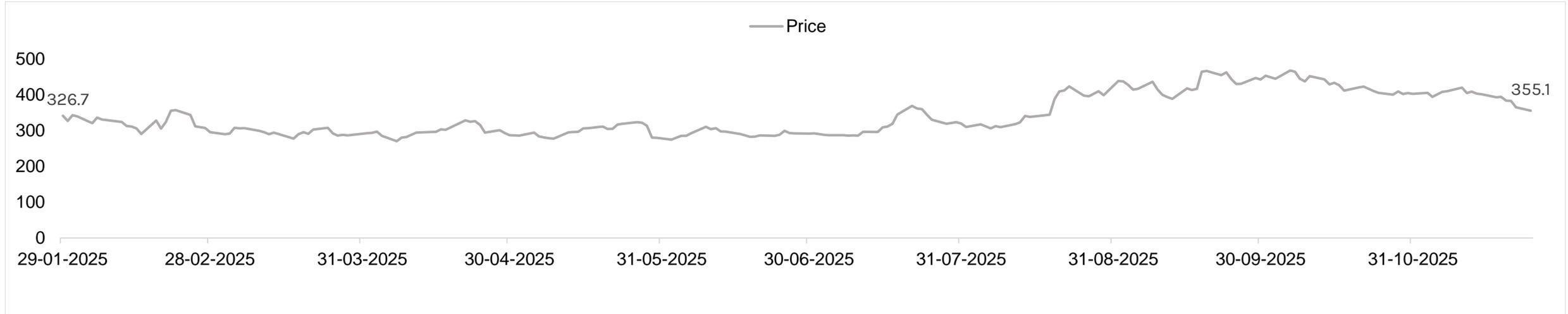
| | |
|------------------------------|-----------------|
| Share Price (₹) | 355.10 |
| 52 Week High-Low (₹) | 479.60 – 251.25 |
| Market Capitalization (₹ Cr) | 948.17 |
| Issue Price (₹) | 294.00 |
| Gain Over Listing (%) | 20.78% |
| No. of Shares | 2,67,00,000 |
| Face Value (₹) | 10 |

Share Holding Pattern

As on 30-09-2025



Since Listing to 24 November 2025



Source - NSE



Denta Water And Infra Solutions Limited



Thank You

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Investor Relation and Public Relation

FORTUNA PR

Fortuna Public Relations Private Limited

