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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

[ON THE LETTERHEAD OF THE RESPECTIVE SYNDICATES]

Date: 07-02-2024

To,

The Board of Directors
Denta Water and Infra Solutions Limited
#40, 3rd Floor, Sri Lakshminarayana Mansion,
South End Road, Basavanagudi,
Bangalore, South Bangalore,
Karnataka 560 004, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

Dear Sirs,

We, the undersigned, do hereby consent to act as a syndicate member in relation to the Issue. We also provide our consent for our name to be inserted as a 'Syndicate Member'/'Member of the Syndicate' in the red herring prospectus ("RHP") and the prospectus ("Prospectus") and any other offering materials in relation to the Issue which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Karnataka at Bangalore ("RoC"), and BSE Limited and the National Stock Exchange of India Limited ("Stock Exchanges") where the Equity Shares are to be listed and any other documents in relation to the Issue. The following information in relation to us can be disclosed:

Name	: SMC Global Securities Ltd
Address	: 17, Netaji Subhash Marg Daryaganj Delhi -110002
Contact Person	: Mr. Sushil Joshi, Mr. Neeraj Khanna
Tel	: 01166623300, 9910644949, 9810059041
Fax	: 01130126061
E-mail	: skj@smcindiaonline.com, neerajkhanna@smcindiaonline.com
Investor Grievance e-mail	: neerajkhanna@smcindiaonline.com
Website	: www.smctradeonline.com
SEBI Registration Number	: INZ000199438
CIN	: L74899DL1994PLC063609

We confirm that we are registered with SEBI and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further, confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("Book Running Lead Manager" or "BRLM") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from us, the Book Running Lead Manager and the Legal Counsel, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

Further, we authorize you to include this consent letter as a "Material Contract and Document for Inspection" in the DRHP, RHP and Prospectus, as required and make available for inspection in accordance with applicable law.

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
Mumbai-400063 Ph : +91-22-67341600, 66481818 Fax : +91-22-67341697 E-mail : smcmumbai@smcindiaonline.com

KOLKATA OFFICE : 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph : +91-33-66127000 Fax : +91-33-66127004
E-mail : smckolkata@smcindiaonline.com

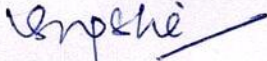


SKJ

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and Prospectus and can be relied upon by the Legal Counsel and the BRLM in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in the [DRHP/RHP /Prospectus]

Yours faithfully,
For SMC Global Securities Ltd



Authorized Signatory

Name: Sushil Joshi

Designation: Vice President - Distribution

Place: Delhi

Encl.: As above

Copy to:

SMC Capitals Limited ("BRLM")

A- 401/402, Lotus Corporate Park,
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai – 400063
Maharashtra, India

Dentons Link Legal ("Legal Counsel")

Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India.

प्ररुप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

000 1 2 1 7

(विनियम 6 तथा 10ब / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SMC GLOBAL SECURITIES LIMITED
Trade Name: SMC GLOBAL SECURITIES LIMITED
11/6B, SHANTI CHAMBERS
PUSA ROAD, NEW DELHI
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110002

को प्रतिभूतियों में क्रय, विक्रय या व्वाहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000199438

यह प्रमाणपत्र तब तक विधिमाम्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

Anupma Chadha

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date : September 12, 2018