



Date: 09-12-2023

To,
C.Siddhalinga Devaru
No 15,G Hanumanthappa Layout
3 Block, Jayanagar
Bengaluru 560011

Re: Intimation for the filing of the Draft Red Herring Prospectus in furtherance of the proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

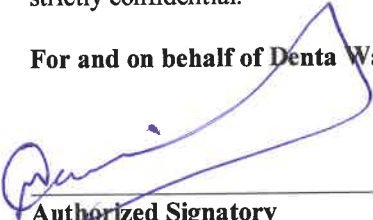
Dear Sir/Madam,

The Company is exploring ways of raising capital including through a public offer of its equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering the "Issue"). In furtherance of the abovesaid, the Company will be required to prepare and distribute draft and final offer documents and such other offering materials in relation to the Issue, (collectively, the "Issue Documents") to prospective investors at large, and in furtherance thereof, file such Issue Documents with the relevant governmental authorities including the Securities and Exchange Board of India ("SEBI"), relevant stock exchanges ("Stock Exchanges") and the Registrar of Companies, as may be required pursuant to applicable laws.

As you may be aware, C. Mruthyunjayaswamy and Sowbhayamma, alongwith others, are the promoters of the Company ("Promoters"). In accordance with applicable laws, the Issue Documents would require us to disclose the information pertaining to 'promoter group', which would include, (a) you; (b) entities in which 20% or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which the you are a member; (c) any entity in which an entity as provided in (b) above holds 20% or more of the equity share capital; and (d) any Hindu Undivided Family or firm in which the aggregate share held by you is equal to or more than 20% of the total capital (collectively, "Prescribed Interest" and such entities the "Promoter Group). This intimation has been made in pursuance to SEBI letter dated December 4, 2023, bearing reference number SEBI/HO/CFD/RAC-DIL1/P/OW/2023/48613/1.

The Issue is subject to various considerations, including market conditions and receipt of requisite approvals from relevant authorities. Accordingly, in order to ensure compliance with the Companies Act, 2013 and applicable securities laws, we request you to kindly consider the contents of this letter and the information regarding the Issue as strictly confidential.

For and on behalf of Denta Water and Infra Solutions Limited


Authorized Signatory
Name: Manish Jayasheel Shetty
Designation: Managing Director

DENTA WATER AND INFRA SOLUTIONS LIMITED
(Formerly known as Denta Water And Infra Solutions Private Limited)
U70109KA2016PLC097869
40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore 560004
Email: accounts@denta.co.in | Mobile- +91 77956 42354



o/c

Date: 09-12-2023

To,
C Mangala
No 15, 1st Floor , G Hanumanthappa Layout
3 Block, East Jayanagar
Bengaluru 560022

Re: Intimation for the filing of the Draft Red Herring Prospectus in furtherance of the proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

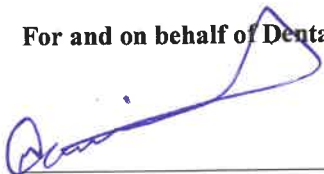
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Date: 09-12-2023

To,
S Chandrashekariah
Resident of No 1031, 11th Main Road,
RPC Layout, Bengaluru 560040

Re: Intimation for the filing of the Draft Red Herring Prospectus in furtherance of the proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

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Name: Manish Jayasheel Shetty
Designation: Managing Director

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Date: 09-12-2023

To,
Dr Gurumurthy
542, 8th Main, 4th Block,
Near-100 Feet Road, Koramangala
Bengaluru, Karnataka 560034

Re: Intimation for the filing of the Draft Red Herring Prospectus in furtherance of the proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such issuance, the "Issue") of Denta Water and Infra Solutions Limited (the "Company")

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Date: 09-12-2023

To,
Mahadevi
No 17,11th Cross, Timmenahally Main Road
1st Block, Rajajinagar
Bengaluru 560010

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