

Date: January 16, 2025

To,

**The Board of Directors**  
**Denta Water and Infra Solutions Limited**  
#40, 3<sup>rd</sup> Floor, Shri Lakshminarayana  
Mansion, South End Road, Basavanagudi  
Bangalore South Bangalore KA 560004.

and

**SMC Capitals Limited (“BRLM”)**  
A- 401/402, Lotus Corporate Park,  
Off Western Express Highway,  
Jai Coach Signal, Goregaon (East),  
Mumbai – 400063  
Maharashtra, India.

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares” and such issuance, the “Issue”) of Denta Water and Infra Solutions Limited (the “Company”)**

Dear Sirs,

We, **Dentons Link Legal**, hereby consent to act as Legal Counsel to the Issue of the Equity Shares and to include our name and the following details being inserted as Legal Counsel to the Issue in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) including any amendments, supplements, notices or corrigenda thereto, to be submitted/filed with the Registrar of Companies, Karnataka at Bangalore (“**RoC**”), the Securities Exchange Board of India (“**SEBI**”), the BSE Limited and the National Stock Exchange of India Limited (together, the (“**Stock Exchanges**”), as may be applicable and any other documents in relation to the Issue (collectively, the “**Issue Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the DRHP, RHP, Prospectus and any other documents in relation to the Issue:

**Dentons Link Legal**  
Aiwan-e-Ghalib Complex,  
Mata Sundri Lane,  
New Delhi 110 002, India

**Puyat Jacinto & Santos ▶ Link Legal ▶ Zaanouni Law Firm & Associates ▶ LuatViet ▶ For more information on the firms that have come together to form Dentons, go to [dentons.com/legacyfirms](https://www.dentons.com/legacyfirms)**

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We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead manager to the Issue (the “BRLM”) until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue. In the absence of any such communication from us, BRLM and the Legal Counsel to the Issue, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including the annexure attached hereto is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, the BRLM and may be uploaded on their respective websites. We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Issue, which will be available for public inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.

We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

All the capitalized terms not defined herein would have the same meaning as attributed to such terms in the Issue Documents.

Yours faithfully,

For and on behalf of **Dentons Link Legal**

**Authorized signatory**



Name: Milind Jha  
Designation: Partner