

Date: 13/12/2024

To,

The Board of Directors
Denta Water and Infra Solutions Limited
#40, 3rd Floor, Sri Lakshminarayana Mansion,
South End Road, Basavanagudi,
Bangalore, South Bangalore,
Karnataka 560 004, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares” and such issuance, the “Issue”) of Denta Water and Infra Solutions Limited (the “Company”)

Dear Sirs,

We refer to your letter dated 7th August, 2023 wherein you have sought our consent for inclusion of your name Denta Water and Infra Solutions Limited and quoting data from the report - India Water and Wastewater Treatment Market and as issued to you on 13th December 2024, in documents prepared in connection with the Issue. We hereby consent to, and have no objection to, the inclusion of our name Marketysers Global Consulting LLP and the Report or reproduce any extract in entirety or parts thereof in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) to be filed with the Registrar of Companies, Karnataka at Bangalore, (“RoC”), SEBI and the Stock Exchanges or any other document, including any research reports, presentation to be issued or filed in relation to the Issue, including in any presentation issued by the Company.

We further understand that such disclosures would be made only as deemed fit by the Company and the book running lead manager appointed in relation to the Issue and do not impose any obligation on the Company to make any or all of the disclosures for which the consent is being sought in terms of the aforesaid letter, and granted in terms of this letter.

We confirm that we have, where required, obtained requisite consent in relation to any information used by us in the report India Water and Wastewater Treatment Market published on 13th December 2024.

Further, we authorize you to include this consent letter as a “Material Contract and Document for Inspection” in the RHP and Prospectus, as required and make available for inspection in accordance with applicable law.

This letter can be relied on by the Company, the Book Running Lead Manager and the Legal Counsel in relation to the Issue. We also authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC or any other governmental or regulatory authority as may be required.

We declare that we do not have any direct / indirect interest in or relationship with the Company, its directors or its management of the Company and also confirm that we do not perceive any conflict of interest in such relationship / interest while issuing the Report. We hereby confirm we are an independent agency with no relationship and are not a related party of the Company or its directors or the book running lead manager to the Issue.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Kind regards,

For and on behalf of Marketysers Global Consulting LLP



Authorized Signatory

Name: Debanjan Biswas

Designation: Managing Partner

Place: Pune, India

Copy to:

SMC Capitals Limited ("BRLM")

A- 401/402, Lotus Corporate Park,
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai – 400063
Maharashtra, India

Dentons Link Legal ("Legal Counsel")

Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India.