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(Please scan the QR to view this Addendum)



DENTA WATER AND INFRA SOLUTIONS LIMITED

Our Company was incorporated as 'Denta Properties and Infrastructure Private Limited' in Bangalore, Karnataka as a private limited company under Companies Act, 2013, pursuant to a certificate of incorporation dated November 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Thereafter, pursuant to a resolution passed at the meeting of the Board of Directors held on June 14, 2023, and a special resolution of the Shareholders at the extraordinary general meeting held on June 26, 2023, the name of our Company was changed to 'Denta Water and Infra Solutions Private Limited' and a fresh certificate of incorporation dated July 31, 2023, consequent upon the name change, was issued by the Registrar of Company, Karnataka at Bangalore ("RoC"). Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on August 14, 2023, and consequently, the name of our Company was changed to 'Denta Water and Infra Solutions Limited', and a fresh certificate of incorporation dated September 12, 2023 was issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please see section titled "History and Certain Corporate Matters" on page 241 of the Draft Red Herring Prospectus.

Corporate Identity Number: U70109KA2016PLC097869

Registered Office: # 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore,
South Bangalore- 560 004 Karnataka, India

Telephone: +91 080 2991 6509; **Contact Person:** Sujata Gaonkar, Company Secretary and Compliance Officer;

Website: www.denta.co.in ; **E-mail:** cs@denta.co.in

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "SECOND ADDENDUM")

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

INITIAL PUBLIC OFFER OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO 1,100,000 EQUITY SHARES, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES 1957.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL ENGLISH EDITIONS OF [●], AN ENGLISH NATIONAL NEWSPAPER, ALL HINDI EDITIONS OF [●], A HINDI NATIONAL NEWSPAPER AND [●] EDITION OF [●], A KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

Potential Bidders may note the following:

This Addendum is in reference to the Draft Red Herring Prospectus read with addendum to the Draft Red Herring Prospectus dated June 13, 2024 (“**First Addendum**”) filed with SEBI and the Stock Exchanges in relation to the Issue. In this regard, the potential Bidders may note regarding the complaint received by Ministry of Corporate Affairs.



The section “*Definitions and Abbreviations*”, “*Risk Factors*”, “*General Information*”, “*Our Management*” beginning on page 4, 31, 67 and 198, respectively of the DRHP has been updated and included in this Addendum (“**Second Addendum**”) to include updates in relation to the (i) complaint received by Ministry of Corporate Affairs, involving the Company and C Mruthyunjaya Swamy, our Promoter ; (ii) the telephone number of the Company and (iii) updates to the Key Managerial Personnel and Senior Management of the Company.

The information in this Second Addendum supplements and updates the information in the Draft Red Herring Prospectus and the First Addendum, as applicable, and the aforementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and the First Addendum. Accordingly, appropriate references in the Draft Red Herring Prospectus stand updated pursuant to this Second Addendum. Unless further updated, the changes pursuant to this Second Addendum, will be suitably updated in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchanges.

However, this Second Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus read with First Addendum and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus and the First Addendum will be suitably updated, including to the extent stated in this Second Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or the First Addendum or this Second Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Issue.

The Equity Shares have not been and will not be registered under the U.S. Securities Act and may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being issued and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those issue and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This Second Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. <https://www.denta.co.in/ipo/> and the website of the BRLM, i.e., SMC Capitals Limited at www.smccapitals.com.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE ISSUE	
			
SMC Capitals Limited A 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063 Maharashtra, India Telephone: 022 – 66481818 E-mail: denta.ipo@smccapitals.com Investor Grievance E-mail: investor.grievance@smccapitals.com Website: www.smccapitals.com Contact Person: Sarvesh Saxena/ Suhas Satardekar SEBI registration number: INM000011427		Integrated Registry Management Services Private Limited No 30 Ramana Residency, 4 th Cross Sampige Road, Malleswaram, Bengaluru 560 003, Karnataka, India Telephone: 080- 23460815/816/817/818 E-mail: vijayagopal@integratedindia.in Investor grievance e-mail: giri@integratedindia.in Website: www.integratedindia.in Contact Person: S Giridhar SEBI registration number: INR000000544	
BID/ISSUE PROGRAMME			
ANCHOR INVESTOR BIDDING DATE	[●]*	BID / ISSUE OPENS ON	[●]**#
		BID / ISSUE CLOSURES ON	

* Our Company in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date.

*** Our Company in consultation with the BRLM, may consider closing the Bid / Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date in accordance with the SEBI ICDR Regulations.*

The UPI mandate end time and date shall be at 5:00 p.m. on Bid / Issue Closing Day.

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DEFINITIONS AND ABBREVIATIONS

The sub-section titled “- *Company Related Terms*” on page 4 of the Draft Red Herring Prospectus shall be updated to include the following:

Company Related Terms

Term	Description
Chief Financial Officer or CFO	The chief financial officer of our Company, being Sujith T R.

SECTION III – RISK FACTORS

The following risk factor shall be updated / replaced with the existing risk factors in the section “Risk Factors” beginning on page 31 of the Draft Red Herring Prospectus.

In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore (“Lokayukta”) and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Further, certain untraceable persons have filed complaints with SEBI, Ministry of Corporate Affairs and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him or our Company, SEBI or other authorities do not receive similar complaints in future. Any further development in the above-mentioned legal proceedings or similar complaints filed with SEBI or other authorities may adversely affect our business, results of operations and financial condition.

The Lokayukta initiated a suo-moto enquiry against our Promoter, C Mruthyunjaya Swamy and submitted a preliminary investigation report on July 21, 2011, to the Superintendent of Police-2, Karnataka Lokayukta, Bangalore for contravention of section 13 (1) (e) read with section 13 (2) of the Prevention of Corruption Act, 1988. The preliminary investigation report alleged that C Mruthyunjaya Swamy had accumulated disproportionate assets. Pursuant to the preliminary investigation report, a first information report bearing no. 28/2011 (“**FIR**”) was filed against C Mruthyunjaya Swamy and subsequently, raids were conducted at the premises and residence of the C Mruthyunjaya Swamy, H M Hema, Sowbhagyamma and H M Prabhu (“**C Mruthyunjaya Swamy and his family members**”) and certain valuables and documents were seized, and their bank accounts were frozen. Being aggrieved by the action taken by the Lokayukta, C Mruthyunjaya Swamy and his family members filed writ petitions bearing nos. 21782/2014, 38450/2014, 38451/2014, 38498/2014 (“**Writ Petitions**”) before the High Court of Karnataka (“**Hon’ble High Court**”) challenging the registration of FIR and preliminary investigation report and prayed to quash the proceedings pursuant to the FIR on the grounds that investigation was commenced by the inspector of Lokayukta without filing an FIR and hence the Deputy Superintendent of the Police of Lokayukta was not authorized to investigate into the matter. Hon’ble High Court vide its order dated August 22, 2016 (“**2016 Order**”), allowed the writ petitions and the proceedings against them were quashed on the grounds that the preliminary investigations were carried out prior to the filing of the FIR, which is a violation of the mandatory procedures. Subsequently, C Mruthyunjaya Swamy and his family members also filed a separate application under the section 452 of the Cr.P.C before the 77th Additional Civil & Sessions Judge and Special Judge, Bengaluru (“**77th Additional Judge**”) for defreezing the bank accounts and release of properties seized by the Lokayukta. 77th Additional Judge vide order dated February 4, 2017, allowed the appeal filed by C Mruthyunjaya Swamy and his family members and directed the investigating officer at the Lokayukta to defreeze the bank accounts and release the properties seized.

In the meantime, being aggrieved by 2016 Order, Lokayukta filed a special leave petition before the Hon’ble Supreme Court of India (“**Hon’ble SCI**”) to set aside the 2016 Order. Hon’ble SCI vide its order dated May 18, 2018 (“**2018 Order**”), set aside the 2016 Order and reinstated the investigations. Simultaneously, Lokayukta, being aggrieved by the order dated February 4, 2017, passed by 77th Additional Judge, filed an appeal bearing no CrI.A.No. 950/2017, before the Hon’ble High Court and prayed to set aside the order dated February 4, 2017, passed by 77th Additional Judge. The Hon’ble High Court dismissed the appeal vide order dated August 29, 2023, stating that the appeal has become infructuous.

Further, pursuant to the order passed by Hon’ble SCI, investigating officer of Lokayukta submitted a request to the competent authority for its approval for initiation of prosecution proceedings based on the final report of the Lokayukta submitted in 2013. However, the competent authority rejected the request made by the investigating officer vide its order no. DPAR 07 EMUVI 2011 dated June 21, 2019. Being aggrieved, the Lokayukta filed a writ petition bearing no. 5248/2020 before the Hon’ble High Court, which has been dismissed vide its order dated February 16, 2023, on the grounds that the competent authority had refused prosecution sanction on clear application of mind and Lokayukta cannot be considered as an aggrieved person to challenge the order of the competent authority. Simultaneously, the Lokayukta also submitted the report to Enforcement Directorate, Bangalore Zone (“**ED**”) bearing no. ECIR/BGZO/08/2012 (“**ECIR**”) and ED initiated certain proceedings against C Mruthyunjaya Swamy for the

offences punishable under the PMLA. Consequent to the findings of the investigations under PMLA, the ED submitted a closure report wherein the disproportionate assets could not be established in the hands of C Mruthyunjaya Swamy and his family members and the proceeding initiated under PMLA was also closed on June 7, 2022. All the matters and proceedings relating to the action initiated by the Lokayukta and other government agencies as set out above, were decided in favour of C Mruthyunjaya Swamy and his family members and presently there are no proceedings which are pending.

With the backdrop of the aforesaid matters, on separate occasions, SEBI, Ministry of Corporate Affairs and other authorities received certain complaints (“**Complaints**”) from persons claiming to be Seetharamu K, Shivaramappa and Sashidaran N G (“**Complainants**”) against our Promoter, C Mruthyunjaya Swamy and our Company, with certain grave and unsubstantiated allegations. The allegations *inter-alia* contained insinuations, amongst others, that our Promoter (i) incorporated our Company with an intent to utilize amounts which were illegally earned by our Promoter; (ii) created asset base of our Company with money earned from illegal sources and proceeds of bribes; (iii) grabbed government contracts in illicit ways by exercising influence over government officers; (iv) misused authority for monetary and other gains for his benefit while being in government service; (v) bribed officials of the government in order to retain and obtain business from the government departments; (vi) bribed officials of the government in order to avail advance payments without completing the projects; (vii) worked with officials in the government to inflate project estimates costs; (viii) appointed close associates as Benami Directors that for last 2-3 years ; (ix) the Company has achieved high profit margins in financials (x) the Company has disclosed false fake fabricated information regarding work-in-hand, expected work and future turnover for the seeking approval for the public listing (“**Allegations**”). As the Complainants were not traceable, our Company vide letters dated May 15, 2024 and August 19, 2024 has appropriately replied to SEBI, Ministry of Finance, the Director General of Income tax (Bangalore), the Principal Commissioner of Income tax, the Director General of Income tax (Delhi), the chief vigilance officer, Directorate of Enforcement, New Delhi and Joint Director, Directorate of Enforcement, Bangalore., in order to respond to the Allegations made in the Complaints stating inter-alia that: (i) our Company was initially incorporated and run by Sowbhagyamma and Sujith T R in the year 2016 and not by our Promoter, C Mruthyunjaya Swamy. Further, the Company clarified that C Mruthyunjaya Swamy became promoter of our Company with effect from June 30, 2023 on account of transfer of shares by way gift by Sowbhagyamma and has never been part of the management of our Company since incorporation; (ii) all its assets, including a commercial building, a resort in Kundapur, and a coffee estate in Coorg, were acquired through legally valid and registered sale deeds and through proceeds which are legally verifiable; (iii) strongly refuted these claims by emphasizing the integrity and transparency of its contract procurement process. Further the Company clarified that all contracts with government departments are awarded through a competitive bidding process and adherence to legal and procedural prescriptions as set out under the bidding documents; (iv) in response to misuse of authority by our Promoter for monetary and other gains for his benefit while being in government service, our Company vehemently denied such practices; (v) in response to the accusation of bribes paid to the officials for retention and obtaining government contracts, our Company has vehemently denied such practices and clarified that all contracts with government departments are awarded through a competitive bidding process and adherence to legal and procedural prescriptions as set out under the bidding documents; (vi) in response to the accusation that our Promoter bribed officials to secure advance payments without completing projects, our Company has vehemently denied such practices and clarified that the procedure for receiving advance payments is strictly governed by the terms of the agreements that our Company has entered into with the government; (vii) in response to the accusation that our Promoter worked with officials to inflate project estimate costs, our Company has vehemently denied such practices and stated that there was no factual basis to the same; (viii) in response to appointment of close associates as Managing Director and Whole-time Director, our Company stated that the said directors are appointed based on their qualifications or experience in their relevant industry, in strict compliance with the relevant provisions of the Companies Act, 2013; (ix) in response to the high profit margins, the Company stated that the same was attributable to strategic planning, efficient operations, dedicated team, income from project management consultancy and miscellaneous services and strong order book of the Company and (x) in response to the accusation that the Company has disclosed false fake fabricated information regarding work-in-hand, expected work and future turnover, our Company stated that there was no factual basis to the same.

Further, it was also alleged that our Company has not cleared payments to their laborers, labour contractors, subcontractors and suppliers; and has included false projections of the high growth margins in the DRHP. With respect to the said allegation, our Company has refuted the allegation made and stated that the outstanding trade payables are in line with our working capital cycle. Further, on the allegation of false projections in the DRHP, our Company stated that it has not made any financial projections in the DRHP and its high growth rate in the past is attributable to strategic

planning, efficient operations, dedicated team, strong order book and on the basis of financial statements of our Company which is audited by peer reviewed audit firm.

The allegations included in Complaints are wild in nature and did not contain any specific information or documentary evidence, other than one media report from 2013 giving coverage to the aforesaid investigation and the legal proceedings. Our Company with an intent to address the apprehensions of the Complainant attempted to trace the origin of the Complaints, but the same could not be traced and the phone numbers furnished by the Complainants were found to be bogus. Since, the Complainants are appearing as bogus individuals and, as an abundant precaution, our Company has replied to the Complaints, denying the allegations made therein, with proper documentary proof and evidence to SEBI and all the other authorities to which the letter was addressed. Further, on July 19, 2024, The Company lodged a complaint with Jayanagar Police Station, Bangalore for assessing the motive behind the Complaints filed. Based on preliminary investigation, the officials has found that the addresses and the phone numbers mentioned on the Complaints were untraceable.

While we do not believe that similar complaints would be received prior to consummation of the proposed initial public offering of our Equity Shares, however, recurrence of such complaints in future may impact the timelines for our proposed IPO along with significant time being spent by our Promoters and management team in addressing such complaints, which can have an adverse impact on our business operations, cash flows and reputation. We are also exposed to the risk of any governmental authority taking cognizance of such complaints and initiating enquiries or legal proceedings against our Promoter and our Company, which will require us defend ourselves against the allegations made, the outcome of which will not be in our control. Even if we are successful in defending such cases arising out of these allegations, we may be subject to legal and other costs incurred pursuant to defending such litigation, and such costs may be substantial and not recoverable.

GENERAL INFORMATION

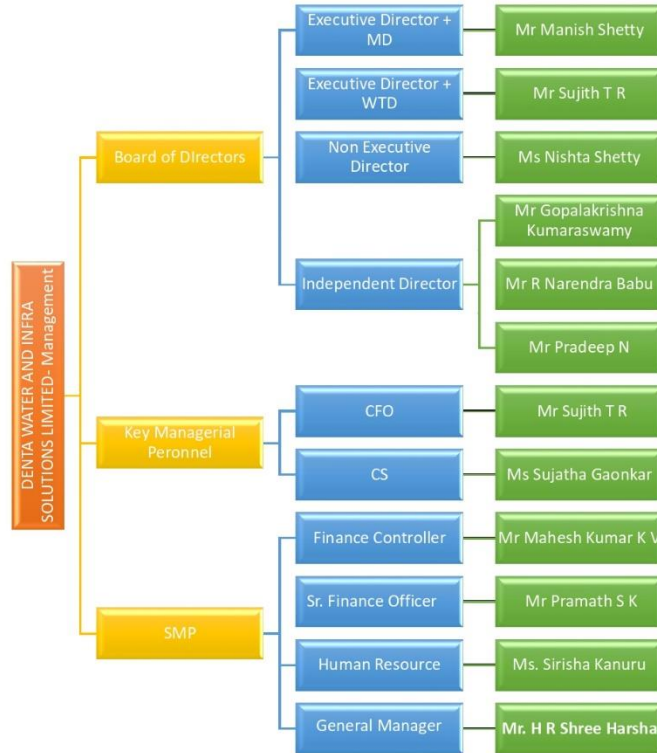
The sub-section titled “-*Company Secretary & Compliance Officer*” on page 68 of the Draft Red Herring Prospectus shall be updated to include the following:

Telephone: +91 080 2991 6509

OUR MANAGEMENT

This section “Our Management” beginning on page 198 of the Draft Red Herring Prospectus shall be updated to include the details of Sujith T R, H R Shree Harsha and Sirisha Kanuru pursuant to their appointment as Chief Financial Officer, general manager and human resource manager respectively, and to delete the details of Deepa S, Yerra Praveen Kumar and Vidhyavathi M, pursuant to their resignation as Chief Financial Officer, senior general manager (designing and planning) and human resources manager, respectively.

MANAGEMENT ORGANISATION CHART



KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT

In addition to Manish Shetty, who is the Managing director and Sujith T R, who is the Whole-time director, the following persons are our Key Managerial Personnel and Senior Management. For details of the brief profile of our Executive Directors, please see section titled “Our Management–Brief biographies of Directors” on page 200.

Brief Profiles of the Key Managerial Personnel

Sujith T R is the Chief Financial Officer of our Company. He holds bachelor’s degree in medicine & surgery from Rajiv Gandhi University of Health Sciences Karnataka and master’s degree in business administration from Annamali University. He also holds post graduate degree of Doctor of Medicine in pharmacology from Dr. NTR University of Health Sciences and post graduate diploma in diabetology from Vinayak Mission University. In the past, he was associated with Johnson & Johnson Private Limited. Since his appointment with our Company was with effect from November 19, 2024, he did not receive any remuneration for Fiscal Year 2024.

Brief Profiles of the Senior Management

H R Shree Harsha is the general manager of our Company. He holds bachelor's degree in engineering (mechanical) from University of Mysore. Prior to joining our Company, he was associated with Karnataka Neeravari Nigam Limited as Executive Engineer. Since he was appointed in our Company with effect from August 19, 2024, he did not receive any remuneration in Fiscal 2024.

Sirisha Kanuru is the human resources manager of our Company. She holds bachelor's degree in hotel management from Acharya Nagarjuna University. Prior to joining our Company, she was associated with Klene Paks Limited as customer care executive. Since she was appointed in our Company with effect from August 8, 2024, she did not receive any remuneration in Fiscal 2024.

Changes in the Key Management Personnel and Senior Management.

Name	Designation	Date of resolution/change	Reason
Sujith T R	Chief Financial Officer	November 19, 2024	Appointment
Deepa S	Chief Financial Officer	November 19, 2024	Resignation
Yerra Praveen Kumar	Senior General Manager (Designing and Planning)	August 05, 2024	Resignation
Vidhyavathi M	Human Resources Manager	July 16, 2024	Resignation
H R Shree Harsha	General Manager	August 19, 2024	Appointment
Sirisha Kanuru	Human Resources Manager	August 8, 2024	Appointment

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Manish Shetty
Managing Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Sujith T R
Whole-time Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Nista U Shetty
Non-Executive Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Gopalakrishna Kumaraswamy
Independent Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

R. Narendra Babu
Independent Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE DIRECTOR OF OUR COMPANY

Pradeep N
Independent Director

Place: Bengaluru
Date: November 30, 2024

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines / regulations issued by the Government of India or the guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY

Sujith T R
Chief Financial Officer

Place: Bengaluru
Date: November 30, 2024