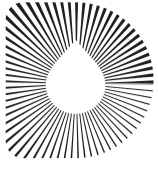


PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the Addendum)



Denta

Water Revitalizing Experts

DENTA WATER AND INFRA SOLUTIONS LIMITED

Our Company was incorporated as 'Denta Properties and Infrastructure Private Limited' in Bangalore, Karnataka as a private limited company under Companies Act, 2013, pursuant to a certificate of incorporation dated November 17, 2016 issued by Deputy Registrar of Companies, Central Registration Centre. Thereafter, pursuant to a resolution passed at the meeting of the Board of Directors held on June 14, 2023, and a special resolution of the Shareholders at the extraordinary general meeting held on June 26, 2023, the name of our Company was changed to 'Denta Water and Infra Solutions Private Limited' and a fresh certificate of incorporation dated July 31, 2023, consequent upon the name change, was issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on August 14, 2023, and consequently, the name of our Company was changed to 'Denta Water and Infra Solutions Limited', and a fresh certificate of incorporation dated September 12, 2023 was issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please see section titled "History and Certain Corporate Matters" on page 241 of the draft red herring prospectus dated December 11, 2023 ("DRHP").

Corporate Identity Number: U70109KA2016PLC097869

Registered Office: # 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore, South Bangalore- 560 004 Karnataka, India
Telephone: +91 080-42106509; Contact Person: Sujata Gaonkar, Company Secretary and Compliance Officer; Website: www.denta.co.in; E-mail: cs@denta.co.in

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

INITIAL PUBLIC OFFERING OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, INCLUDING BY WAY OF A PRIVATE PLACEMENT, RIGHTS ISSUE, PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO 1,100,000 EQUITY SHARES, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES 1957.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL ENGLISH EDITIONS OF [●], AN ENGLISH NATIONAL NEWSPAPER, ALL HINDI EDITIONS OF [●], A HINDI NATIONAL NEWSPAPER AND [●] EDITION OF [●], A KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI/CDR REGULATIONS.

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED DECEMBER 11, 2023 (THE "ADDENDUM")

This Addendum is with reference to the Draft Red Herring Prospectus ("DRHP") dated December 11, 2023, filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges in relation to the Issue. In this regard, Investors may note the section titled "Risk Factor" shall be updated to include the following risk associated with the Company, in the manner set out herein below:

"In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore ("Lokayukta") and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Further, certain untraceable persons have filed complaints with SEBI and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him or our Company, SEBI or other authorities do not receive similar complaints in future. Any further development in the above-mentioned legal proceedings or similar complaints filed with SEBI or other authorities may adversely affect our business, results of operations and financial condition."

The Lokayukta initiated a suo-moto enquiry against our Promoter, C Mruthyunjaya Swamy and submitted a preliminary investigation report on July 21, 2011, to the Superintendent of Police-2, Karnataka Lokayukta, Bangalore for contravention of section 13 (1) (e) read with section 13 (2) of the Prevention of Corruption Act, 1988. The preliminary investigation report alleged that C Mruthyunjaya Swamy had accumulated disproportionate assets. Pursuant to the preliminary investigation report, a first information report bearing no. 28/2011 ("FIR") was filed against C Mruthyunjaya Swamy and subsequently, raids were conducted at the premises and residence of the C Mruthyunjaya Swamy, H M Hema, Sowbhagyamma and H M Prabhu ("C Mruthyunjaya Swamy and his family members") and certain valuables and documents were seized, and their bank accounts were frozen. Being aggrieved by the action taken by the Lokayukta, C Mruthyunjaya Swamy and his family members filed writ petitions bearing nos. 21782/2014, 38450/2014, 38451/2014, 38498/2014 ("Writ Petitions") before the High Court of Karnataka ("Hon'ble High Court") challenging the registration of FIR and preliminary investigation report and prayed to quash the proceedings pursuant to the FIR on the grounds that investigation was commenced by the inspector of Lokayukta without filing an FIR and hence the Deputy Superintendent of the Police of Lokayukta was not authorized to investigate into the matter. Hon'ble High Court vide its order dated August 22, 2016 ("2016 Order"), allowed the writ petitions and the proceedings against them were quashed on the grounds that the preliminary investigations were carried out prior to the filing of the FIR, which is a violation of the mandatory procedures. Subsequently, C Mruthyunjaya Swamy and his family members also filed a separate application under the section 452 of the Cr.P.C before the 77th Additional Civil & Sessions Judge and Special Judge, Bengaluru ("77th Additional Judge") for defreezing the bank accounts and release of properties seized by the Lokayukta. 77th Additional Judge vide order dated February 4, 2017, allowed the appeal filed by C Mruthyunjaya Swamy and his family members and directed the investigating officer at the Lokayukta to defreeze the bank accounts and release the properties seized.

In the meantime, being aggrieved by 2016 Order, Lokayukta filed a special leave petition before the Hon'ble Supreme Court of India ("Hon'ble SCI") to set aside the 2016 Order. Hon'ble SCI vide its order dated May 18, 2018 ("2018 Order"), set aside the 2016 Order and reinstated the investigations. Simultaneously, Lokayukta, being aggrieved by the order dated February 4, 2017, passed by 77th Additional Judge, filed an appeal bearing no Cr.A.No. 950/2017, before the Hon'ble High Court and prayed to set aside the order dated February 4, 2017, passed by 77th Additional Judge. The Hon'ble High Court dismissed the appeal vide order dated August 29, 2023, stating that the appeal has become infructuous. Further, pursuant to the order passed by Hon'ble SCI, investigating officer of Lokayukta submitted a request to the competent authority for its approval for initiation of prosecution proceedings based on the final report of the Lokayukta submitted in 2013. However, the competent authority rejected the request made by the investigating officer vide its order no. DPAR 07 EMU/VI 2011 dated June 21, 2019. Being aggrieved, the Lokayukta filed a writ petition bearing no. 5248/2020 before the Hon'ble High Court, which has been dismissed vide its order dated February 16, 2023, on the grounds that the competent authority had refused prosecution sanction on clear application of mind and Lokayukta cannot be considered as an aggrieved person to challenge the order of the competent authority. Simultaneously, the Lokayukta also submitted the report to Enforcement Directorate, Bangalore Zone ("ED") bearing no. ECIR/BGZO/08/2012 ("ECIR") and ED initiated certain proceedings against C Mruthyunjaya Swamy for the offences punishable under the PMLA. Consequent to the findings of the investigations under PMLA, the ED submitted a closure report wherein the disproportionate assets could not be established in the hands of C Mruthyunjaya Swamy and his family members and the proceeding initiated under PMLA was also closed on June 7, 2022. All the matters and proceedings relating to the action initiated by the Lokayukta and other government agencies as set out above, were decided in favour of C Mruthyunjaya Swamy and his family members and presently there are no proceedings which are pending.

With the backdrop of the aforesaid matters, on February 15, 2024, SEBI and other authorities received certain complaints ("Complaints") from persons claiming to be Seetharamu K and Shivaramappa ("Complainants") against our Promoter, C Mruthyunjaya Swamy and our Company, with certain grave and unsubstantiated allegations. The allegations inter-alia contained insinuations, amongst others, that our Promoter (i) incorporated our Company with an intent to utilize amounts which were illegally earned by our Promoter; (ii) created asset base of our Company with money earned from illegal sources and proceeds of bribes; (iii) grabbed government contracts in illicit ways by exercising influence over government officers; (iv) misused authority for monetary and other gains for his benefit while being in government service; (v) bribed officials of the government in order to retain and obtain business from the government departments; (vi) bribed officials of the government in order to avail advance payments without completing the projects ("Allegations"). As the Complainants were not traceable, our Company vide letter dated May 15, 2024 has appropriately replied to SEBI, Ministry of Finance, the Director General of Income tax (Bangalore), the Principal Commissioner of Income tax, the Director General of Income tax (Delhi), the chief vigilance officer, Directorate of Enforcement, New Delhi and Joint Director, Directorate of Enforcement, Bangalore, in order to respond to the Allegations made in the Complaints stating inter-alia that: (i) our Company was initially incorporated and run by Sowbhagyamma and Sujith T R in the year 2016 and not by our Promoter, C Mruthyunjaya Swamy; (ii) C Mruthyunjaya Swamy became promoter of our Company with effect from June 30, 2023 on account of transfer of shares by way gift by Sowbhagyamma; (iii) C Mruthyunjaya Swamy has never been part of the management of our Company since incorporation; (iv) all its assets, including a commercial building, a resort in Kundapur, and a coffee estate in Coorg, were acquired through legally valid and registered sale deeds and through proceeds which are legally verifiable; (v) strongly refuted these claims by emphasizing the integrity and transparency of its contract procurement process; (vi) all contracts with government departments are awarded through a competitive bidding process and adherence to legal and procedural prescriptions as set out under the bidding documents (vii) in response to the accusation that our Promoter bribed officials to secure advance payments without completing projects, our Company has vehemently denied such practices and clarified that the procedure for receiving advance payments is strictly governed by the terms of the agreements that our Company has entered into with the government.

Further, it was also alleged that our Company has not cleared payments to their laborers, labour contractors, subcontractors and suppliers; and has included false projections of the high growth margins in the DRHP. With respect to the said allegation, our Company has refuted the allegation made and stated that the outstanding trade payables are in line with our working capital cycle. Further, on the allegation of false projections in the DRHP, our Company stated that it has not made any financial projections in the DRHP and its high growth rate in the past is attributable to strategic planning, efficient operations, dedicated team, strong order book and on the basis of financial statements of our Company which is audited by peer reviewed audit firm.

The allegations included in the Complaints are wild in nature and did not contain any specific information or documentary evidence, other than one media report from 2013 giving coverage to the aforesaid investigation and the legal proceedings. Our Company with an intent to address the apprehensions of the Complainant attempted to trace the origin of the Complaints, but the same could not be traced and the phone numbers furnished by the Complainants were found to be bogus. Since, the Complainants are appearing as bogus individuals and, as an abundant precaution, our Company has replied to the Complaints, denying the allegations made therein, with proper documentary proof and evidence to SEBI and all the other authorities to which the letter was addressed.

While we do not believe that similar complaints would be received prior to consummation of the proposed initial public offering of our Equity Shares, however, recurrence of such complaints in future may impact the timelines for our proposed IPO along with significant time being spent by our Promoters and management team in addressing such complaints, which can have an adverse impact on our business operations, cash flows and reputation. We are also exposed to the risk of any governmental authority taking cognizance of such complaints and initiating enquiries or legal proceedings against our Promoter and our Company, which will require us defend ourselves against the allegations made, the outcome of which will not be in our control. Even if we are successful in defending such cases arising out of these allegations, we may be subject to legal and other costs incurred pursuant to defending such litigation, and such costs may be substantial and not recoverable.

The DRHP shall be read in conjunction with this Addendum. The information specified in this Addendum supplements the DRHP and supersedes the information in the DRHP to the extent inconsistent with the information already specified therein. The DRHP accordingly stands amended to the extent stated hereinabove. Please note that this Addendum does not reflect any changes that have occurred between the date of filing of the DRHP and the date of this Addendum, and the information included in the DRHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

This Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. www.denta.co.in and the website of the BRLM, i.e., SMC Capitals Limited at www.smccapitals.com.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the DRHP. For further details, please refer to the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 SMC Capitals Limited A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400063 Maharashtra, India Telephone: 022 – 66481818; E-mail: denta_ipo@smccapitals.com Investor Grievance E-mail: investor.grievance@smccapitals.com Website: www.smccapitals.com; Contact Person: Bhavin Shah SEBI registration number: INM000011427	 Integrated since 1974 Investments Simplified Integrated Registry Management Services Private Limited No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru 560 003, Karnataka, India Telephone: 080- 23460815/816/817/818 E-mail: vijayagopal@integratedindia.in; Investor grievance e-mail: giri@integratedindia.in Website: www.integratedindia.in; Contact Person: S Giridhar SEBI registration number: INR000000544

DENTA WATER AND INFRA SOLUTIONS LIMITED

For and on behalf of the Board of Directors

Sd/-

Place : Bangalore, Karnataka

Date : May 22, 2024

Sujata Gaonkar
Company Secretary and Compliance Officer

DENTA WATER AND INFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the BRLM at www.smccapitals.com. Any potential investors should note that investment in Equity Shares involves a high degree of risks. For details relating to the same, see "Risk Factors" beginning on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of Equity Shares in the United States. CONCEPT

Size: 16 x 45 cm

LIBERTY SHOES LIMITED

LIBERTY

CIN: L19201HR1986PLC033185
Registered Office: Libertypuram, 13th Milestone, G.T. Karnal Road, Kuttail, PO. Bastara, Dist. Karnal - 132114, Haryana
Corporate Office: Ground Floor, Tower A, Building No. 8, DLF Cyber City, Phase - II, Gurugram-122002, Haryana
 Tel.: (+91) 0124-4616200, Fax: (+91) 0124-4616222
E-mail: investorcare@libertyshoes.com **Website:** www.libertyshoes.com

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013 (the Act), read with the Companies (Management and Administration) Rules, 2014 as amended (Management and Administration Rules) read with the General Circulars Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May 2022 11/2022 dated 28th December 2022 and 09/2023 dated 25th September 2023 issued by the Ministry of Corporate Affairs (MCA Circulars), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of the Act, Rules, Regulations, Circulars and Notifications issued there under (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), the Company has on Wednesday 22nd May 2024 sent to the Members for e-voting who have registered their email ids with Depository Participant(s) or with the Company, an email, through Link Intime India Private Limited, the Notice of Postal Ballot dated 18th May, 2024, together with an Explanatory Statement pursuant to Section 102 of the Act, along with the Login ID and password, for seeking approval of Members of the Company by way of special resolution on the businesses mentioned in the postal ballot notice.

The Board of Directors of the Company has appointed JVS & Associates, (C. P. No. 10196) Company Secretary in Practice New Delhi, as the scrutiner for conducting the Postal Ballot process by way of E-voting process, in a fair and transparent manner.

In line with the MCA Circulars, the Postal Ballot Notice is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depositories. Physical copy of Postal Ballot Notice along with Postal Ballot forms and pre-paid business envelope will not be sent to the Members for this Postal Ballot since relaxed by MCA Circular No. 20/2021 dated December 8, 2021 3/2022 dated 5th May 2022, 11/2022 dated 28th December 2022 and 09/2023 dated 25th September 2023. Members are requested to provide their assent or dissent through Remote e-voting only. The communication of the assent or dissent of the Members would take place through the remote e-voting system only.

For this purpose, the Company has entered in to an arrangement with Link Intime India Private Limited (LIPL) for facilitating e-voting to enable the shareholders to cast their votes electronically. The detailed procedure/instructions for remote e-voting and manner in which registration of email ids can be made by those members who have not yet registered their email ids with the Company/ RTA/ Depository Participants is enumerated in the Notes to the Postal Ballot Notice. Members are requested to note that the remote e-voting shall commence from Thursday, 23rd May 2024 (09:00 a.m. IST) and shall end on Friday, 21st June, 2024 (5:00 p.m. IST). The remote e-voting module shall be disabled by Link Intime India Private Limited for voting thereafter. Once the vote on resolutions is cast by the Member, the Member shall not be allowed to change it subsequently.

The voting rights of Members shall be reckoned as on Friday, 17th May, 2024 which is the "cut-off date". The Members who hold shares either in physical form or in dematerialized form and whose name is recorded in the Register of members of the Company or in the Register of Beneficial owners maintained by the Depositories as on the cut-off date shall only be entitled to cast their vote during Postal Ballot process. A person who is not a Member as on the "cut-off date" should treat the Notice of Postal Ballot for information purpose only.

The copy of the Postal Ballot Notice is available on the Company's website at www.libertyshoes.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of Link Intime India Private Limited at https://instavote.linkintime.co.in. Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The result of the Postal Ballot will be announced on or before Saturday, 22nd June, 2024 and will be displayed on the Company's Website www.libertyshoes.com and will also be communicated to the Stock Exchanges viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and additionally be uploaded on the Company's website: www.libertyshoes.com and on the website of LIPL: https://instavote.linkintime.co.in. The Company will also display the results of the Postal Ballot along with Scrutinizer Report at its Registered Office and Corporate Office simultaneously.

In case of any queries/grievances, you may refer the Frequently Asked Questions (FAQs) and InstaVote e-Voting manual available at https://instavote.linkintime.co.in, under Help section or send an email to enotices@linkintime.co.in or contact on: - Tel: 022 - 4918 6000.

**By order of the Board
 Liberty Shoes Limited**

**CS Munish Kakra
 CFO & Company Secretary
 ACS 6262**

Place: Gurugram, Haryana
Date: Wednesday, 22nd May, 2024

The Indian Wood Products Company Ltd.
 Regd. Off: 7th Floor, 9 Brabourne Road,
 Kolkata - 700 001
 CIN : L20101WB1919PLC003557
 Tel : 40012813, Fax : 033 22426799
 Website: www.iwpkatha.com;
 E-mail: iwpho@iwpkatha.co.in

NOTICE is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday 30th May 2024 at 11.30 A.M at Bombay Mutual Building, 7th Floor, 9 Brabourne Road, Kolkata-700 001, West Bengal, (a) To consider and approve, inter alia, the Consolidated & Standalone Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March 2024 and (b) To consider and, if thought fit, to recommend a dividend for the year ended 31st March 2024.

The said Notice may be accessed on the Company's Website at <http://www.iwpkatha.com> and may also be accessed on the Stock Exchange website at <https://www.bseindia.com>

For The Indian Wood Products Co. Ltd.
 Sd/-
 Place: Kolkata **Anup Gupta**
 Date: 22nd May, 2024 **Company Secretary**

PUBLIC NOTICE

Notice is hereby given that the Share Certificate(s) of 20 (FV Of Rs.10) shares of BOSCH LIMITED having Folio No. P01111, Certificate Nos.: S0003564, Distinctive Nos.: From: 31786771 TO: 31786790 and Share Certificate(s) of 4 (FV Of Rs. 100) Shares of BOSCH LIMITED having Folio No. P01049, Certificate No. 00004131 and 00249630, with Distinctive No. 1214414 - 1214415 And 3484675 - 3484676 respectively standing in the name of **HORMAZDIYAR BAHADUR PATEL** in the books of BOSCH LIMITED, have been lost / misplaced and the advertiser has applied to the Company for issue of duplicate Share Certificate(s) in lieu thereof.

Any person(s) who have / has claim on the said shares should lodge such claims with legitimate proof with the Company's Registrar & Transfer Agent: Integrated Registry Management Services Private Limited, No. 30, Ramana Residence, 4th Cross, Sampige Road, Bengaluru- 560003, within 15 days from the date of this Notice failing which the Company will proceed to issue duplicate Share Certificate in respect of the said shares.

Date: 23/05/2024 Sd/-
 Place: Surat **Hormazdiyar Bahadur Patel**

"IMPORTANT"

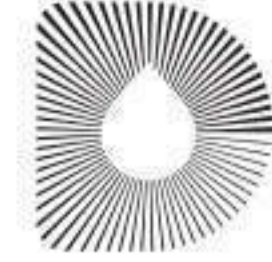
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Denta
 Water Revitalizing Experts

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Corporate Identity Number: U70109KA2016PLC0097869
Registered Office: # 40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road, Basavanagudi Bangalore, South Bangalore- 560 004 Karnataka, India
Telephone: +91 080-42106509, **Contact Person:** Sujata Gaonkar, Company Secretary and Compliance Officer, **Website:** www.denta.co.in, **E-mail:** cs@denta.co.in

OUR PROMOTERS: SOWBHAGYAMMA, SUJITH T R, C MRUTHYUNJAYA SWAMY AND HEMA H M.

INITIAL PUBLIC OFFER OF UP TO 7,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DENTA WATER AND INFRA SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("ISSUE").

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THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL ENGLISH EDITIONS OF [●], AN ENGLISH NATIONAL NEWSPAPER, ALL HINDI EDITIONS OF [●], A HINDI NATIONAL NEWSPAPER AND [●] EDITION OF [●], A KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI/ICDR REGULATIONS.

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED DECEMBER 11, 2023 (THE "ADDENDUM")

This Addendum is with reference to the Draft Red Herring Prospectus ('DRHP') dated December 11, 2023, filed with the Securities and Exchange Board of India ('SEBI') and the Stock Exchanges in relation to the Issue. In this regard, Investors may note the section titled 'Risk Factor' shall be updated to include the following risk associated with the Company, in the manner set out herein below:

"In the past, one of our Promoters, C Mruthyunjaya Swamy, in the capacity as a secretary of the Public Works Department, Karnataka, has been subjected to enquiry by the Lokayukta Police, Bangalore ("Lokayukta") and initiation of certain legal proceedings by the Enforcement Directorate against him, which was subsequently disposed off. Further, certain untraceable persons have filed complaints with SEBI and other authorities against our Company and our Promoter, C Mruthyunjaya Swamy, with allegations including indulging in corrupt practices, misusing of authority by our Promoter while being in public service and influencing the government officers in awarding the contracts to our Company, among others. Although Mr. C Mruthyunjaya Swamy is currently retired from the services of Government of Karnataka, there is no assurance that legal proceedings will not be reopened by Lokayukta or any other relevant authority against him or our Company, SEBI or other authorities do not receive similar complaints in future. Any further development in the above-mentioned legal proceedings or similar complaints filed with SEBI or other authorities may adversely affect our business, results of operations and financial condition."

The Lokayukta initiated a suo-moto enquiry against our Promoter, C Mruthyunjaya Swamy and submitted a preliminary investigation report on July 21, 2011, to the Superintendent of Police-2, Karnataka Lokayukta, Bangalore for contravention of section 13 (1) (e) read with section 13 (2) of the Prevention of Corruption Act, 1988. The preliminary investigation report alleged that C Mruthyunjaya Swamy had accumulated disproportionate assets. Pursuant to the preliminary investigation report, a first information report bearing no. 28/2011 ('FIR') was filed against C Mruthyunjaya Swamy and subsequently, raids were conducted at the premises and residence of the C Mruthyunjaya Swamy, H M Hema, Sowbhagyamma and H M Prabhu ('C Mruthyunjaya Swamy and his family members') and certain valuable items and documents were seized, and their bank accounts were frozen. Being aggrieved by the action taken by the Lokayukta, C Mruthyunjaya Swamy and his family members filed writ petitions bearing nos. 21782/2014, 38450/2014, 38451/2014, 38496/2014 ('Writ Petitions') before the High Court of Karnataka ('Hon'ble High Court') challenging the registration of FIR and preliminary investigation report and prayed to quash the proceedings pursuant to the FIR on the grounds that investigation was commenced by the inspector of Lokayukta without filing an FIR and hence the Deputy Superintendent of the Police of Lokayukta was not authorized to investigate into the matter. Hon'ble High Court vide its order dated August 22, 2016 ('2016 Order'), allowed the writ petitions and the proceedings against them were quashed on the grounds that the preliminary investigations were carried out prior to the filing of the FIR, which is a violation of the mandatory procedures. Subsequently, C Mruthyunjaya Swamy and his family members also filed a separate application under the section 452 of the Cr.P.C before the 77th Additional Civil & Sessions Judge and Special Judge, Bengaluru ('77th Additional Judge') for defreezing the bank accounts and release of properties seized by the Lokayukta. 77th Additional Judge vide order dated February 4, 2017, allowed the appeal filed by C Mruthyunjaya Swamy and his family members and directed the investigating officer at the Lokayukta to defreeze the bank accounts and release the properties seized.

In the meantime, being aggrieved by 2016 Order, Lokayukta filed a special leave petition before the Hon'ble Supreme Court of India ('Hon'ble SCI') to set aside the 2016 Order. Hon'ble SCI vide its order dated May 18, 2018 ('2018 Order'), set aside the 2016 Order and reinstated the investigations. Simultaneously, Lokayukta, being aggrieved by the order dated February 4, 2017, passed by 77th Additional Judge, filed an appeal bearing no CrI.A.No. 950/2017, before the Hon'ble High Court and prayed to set aside the order dated February 4, 2017, passed by 77th Additional Judge. The Hon'ble High Court dismissed the appeal vide order dated August 29, 2023, stating that the appeal has become infructuous. Further, pursuant to the order passed by Hon'ble SCI, investigating officer of Lokayukta submitted a request to the competent authority for its approval for initiation of prosecution proceedings based on the final report of the Lokayukta submitted in 2013. However, the competent authority rejected the request made by the investigating officer vide its order no. DPAR 07 EMUVI 2011 dated June 21, 2019. Being aggrieved, the Lokayukta filed a writ petition bearing no. 5248/2020 before the Hon'ble High Court, which has been dismissed vide its order dated February 16, 2023, on the grounds that the competent authority had refused prosecution sanction on clear application of mind and Lokayukta cannot be considered as an aggrieved person to challenge the order of the competent authority. Simultaneously, the Lokayukta also submitted the report to Enforcement Directorate, Bangalore Zone ('ED') bearing no. ECIR/BGZO/08/2012 ('ECIR') and ED initiated certain proceedings against C Mruthyunjaya Swamy for the offences punishable under the PMLA. Subsequent to the findings of the investigations under PMLA, the ED submitted a closure report wherein the disproportionate assets could not be established in the hands of C Mruthyunjaya Swamy and his family members and the proceeding initiated under PMLA was also closed on June 7, 2022. All the matters and proceedings relating to the action initiated by the Lokayukta and other government agencies as set out above, were decided in favour of C Mruthyunjaya Swamy and his family members and presently there are no proceedings which are pending.

With the backdrop of the aforesaid matters, on February 15, 2024, SEBI and other authorities received certain complaints ('Complaints') from persons claiming to be Seetharamu K and Shivaramappa ('Complainants') against our Promoter, C Mruthyunjaya Swamy and our Company, with certain grave and unsubstantiated allegations. The allegations inter-alia contained insinuations, amongst others, that our Promoter (i) incorporated our Company with an intent to utilize amounts which were illegally earned by our Promoter; (ii) created asset base of our Company with money earned from illegal sources and proceeds of bribes; (iii) grabbed government contracts in illicit ways by exercising influence over government officers; (iv) misused authority for monetary and other gains for his benefit while being in government service; (v) bribed officials of the government in order to retain and obtain business from the government departments; (vi) bribed officials of the government in order to avail advance payments without completing the projects ('Allegations'). As the Complainants were not traceable, our Company vide letter dated May 15, 2024 has appropriately replied to SEBI, Ministry of Finance, the Director General of Income tax (Bangalore), the Principal Commissioner of Income tax, the Director General of Income tax (Delhi), the chief vigilance officer, Directorate of Enforcement, New Delhi and Joint Director, Directorate of Enforcement, Bangalore, in order to respond to the Allegations made in the Complaints stating inter-alia that: (i) our Company was initially incorporated and run by Sowbhagyamma and Sujith T R in the year 2016 and not by our Promoter, C Mruthyunjaya Swamy; (ii) C Mruthyunjaya Swamy became promoter of our Company with effect from June 30, 2023 on account of transfer of shares by way gift by Sowbhagyamma; (iii) C Mruthyunjaya Swamy has never been part of the management of our Company since incorporation; (iv) all its assets, including a commercial building, a resort in Kundapur; and a coffee estate in Coorg, were acquired through legally valid and registered sale deeds and through proceeds which are legally verifiable; (v) strongly refuted these claims by emphasizing the integrity and transparency of its contract procurement process; (vi) all contracts with government departments are awarded through a competitive bidding process and adherence to legal and procedural prescriptions as set out under the bidding documents (vii) in response to the accusation that our Promoter bribed officials to secure advance payments without completing projects, our Company has vehemently denied such practices and clarified that the procedure for receiving advance payments is strictly governed by the terms of the agreements that our Company has entered into with the government.

Further, it was also alleged that our Company has not cleared payments to their laborers, labour contractors, subcontractors and suppliers; and has included false projections of the high growth margins in the DRHP. With respect to the said allegation, our Company has refuted the allegation made and stated that the outstanding trade payables are in line with our working capital cycle. Further, on the allegation of false projections in the DRHP, our Company stated that it has not made any financial projections in the DRHP and its high growth rate in the past is attributable to strategic planning, efficient operations, dedicated team, strong order book and on the basis of financial statements of our Company which is audited by peer reviewed audit firm.

The allegations included in the Complaints are wild in nature and did not contain any specific information or documentary evidence, other than one media report from 2013 giving coverage to the aforesaid investigation and the legal proceedings. Our Company with an intent to address the apprehensions of the Complainant attempted to trace the origin of the Complaints, but the same could not be traced and the phone numbers furnished by the Complainants were found to be bogus. Since, the Complainants are appearing as bogus individuals and, as an abundant precaution, our Company has replied to the Complaints, denying the allegations made therein, with proper documentary proof and evidence to SEBI and all the other authorities to which the letter was addressed.

While we do not believe that similar complaints would be received prior to consummation of the proposed initial public offering of our Equity Shares, however, recurrence of such complaints in future may impact the timelines for our proposed IPO along with significant time being spent by our Promoters and management team in addressing such complaints, which can have an adverse impact on our business operations, cash flows and reputation. We are also exposed to the risk of any governmental authority taking cognizance of such complaints and initiating enquiries or legal proceedings against our Promoter and our Company, which will require us defend ourselves against the allegations made, the outcome of which will not be in our control. Even if we are successful in defending such cases arising out of these allegations, we may be subject to legal and other costs incurred pursuant to defending such litigation, and such costs may be substantial and not recoverable.

The DRHP shall be read in conjunction with this Addendum. The information specified in this Addendum supplements the DRHP and supersedes the information in the DRHP to the extent inconsistent with the information already specified therein. The DRHP accordingly stands amended to the extent stated hereinabove. Please note that this Addendum does not reflect any changes that have occurred between the date of filing of the DRHP and the date of this Addendum, and the information included in the DRHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

This Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. www.denta.co.in and the website of the BRLM, i.e., SMC Capitals Limited at www.smccapitals.com.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the DRHP. For further details, please refer to the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 SMC Capitals Limited A- 401402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400063 Maharashtra, India Telephone: 022 - 66481818; E-mail: denta.ipo@smccapitals.com Investor Grievance E-mail: investor.grievance@smccapitals.com Website: www.smccapitals.com; Contact Person: Bhavin Shah SEBI registration number: INM000011427	 Integrated since 1974 Integrated Registry Management Services Private Limited No 30 Ramana Residence, 4th Cross Sampige Road, Malleshwaram, Bengaluru 560 003, Karnataka, India Telephone: 080- 23460815/816/817/818 E-mail: vijayagopal@integratedindia.in; Investor grievance e-mail: giri@integratedindia.in Website: www.integratedindia.in; Contact Person: S Giridhar SEBI registration number: INR000005044

DENTA WATER AND INFRA SOLUTIONS LIMITED
 For and on behalf of the Board of Directors
 Sd/-
 Place : Bangalore, Karnataka **Sujata Gaonkar**
 Date : May 22, 2024 **Company Secretary and Compliance Officer**

DENTA WATER AND INFRA SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the BRLM at www.smccapitals.com. Any potential investors should note that investment in Equity Shares involves a high degree of risks. For details relating to the same, see 'Risk Factors' beginning on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States. **C O N C E P T**

Eris
ERIS LIFESCIENCES LIMITED
Regd. Office: Shivarth Ambit, Plot No 142/2, Ramdas Road Off SBR, Near Swati Bungalows, Bodakdev, Ahmedabad, Gujarat - 380054; **Email:** complianceofficer@erislifesciences.com; **Website:** www.eris.co.in
Tel: +91 79 6966 1000; **Fax:** +91 79 6966 1155; **CIN:** L24232GJ2007PLC049867

EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

Particulars	[R in Million except per share data]					
	For Quarter Ended			For Year Ended		
	March 31, 2024 (Audited)	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)	March 31, 2023 (Audited)
Revenue from Operations	5,509.25	4,862.97	4,027.98	20,091.43	16,851.49	
Net Profit for the period before tax and exceptional items	766.47	1,158.72	759.01	4,312.39	4,046.43	
Net Profit for the period before tax and after exceptional items	766.47	1,158.72	759.01	4,312.39	4,046.43	
Net Profit for the period after tax	796.33	1,014.60	614.78	3,970.54	3,741.60	
Total Comprehensive Income for the period after tax	792.21	1,011.31	625.60	3,940.03	3,742.19	
Equity Share Capital (Face Value of ₹1 each)	136.03	136.03	135.99	136.03	135.99	
Other Equity	NA	NA	NA	25,725.16	21,823.89	
Net Worth	32,220.31	25,295.39	22,206.77	32,220.31	22,206.77	
Paid-up Debt Capital/Outstanding Debt	27,352.67	10,565.74	8,300.16	27,352.67	8,300.16	
Outstanding Redeemable Preference Shares	-	-	-	-	-	
Debt Equity Ratio	0.86	0.44	0.39	0.86	0.39	
Earnings Per Share (of ₹ 1 each) (not annualised) :						
Basic	5.22	7.55	4.81	28.82	28.10	
Diluted	5.21	7.54	4.79	28.79	28.07	
Capital Redemption Reserve	1.74	1.74	1.74	1.74	1.74	
Debt Redemption Reserve	-	-	-	-	-	
Debt Service Coverage Ratio	2.22	5.91	5.81	3.56	13.92	
Interest Service Coverage Ratio	3.32	7.40	9.56	6.09	16.46	

Notes :
 1 Summary of standalone financial results of Eris Lifesciences Limited :

Particulars	[R in Million except per share data]					
	For Quarter Ended			For Year Ended		
	March 31, 2024 (Audited)	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)	March 31, 2023 (Audited)
Revenue from Operations	3,412.96	3,244.14	3,145.84	14,867.06	13,307.25	
Profit before tax	417.48	346.43	955.10	3,288.33	4,369.11	
Profit after tax	395.08	316.55	878.41	2,997.12	3,980.08	
Total Comprehensive Income (after tax)	388.52	315.04	883.80	2,969.54	3,978.59	

- The above is an extract of the detailed format of quarterly financial results filed with the stock exchange under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of financial results is available on the stock exchanges websites (www.nseindia.com and www.bseindia.com) and on the company's website www.eris.co.in.
- For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchange(s) (www.nseindia.com and www.bseindia.com) and can be accessed on the company's website www.eris.co.in.
- The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on May 21, 2024.

For Eris Lifesciences Limited
 Sd/-
 Place : Ahmedabad **Chairman and Managing Director**
 Date : May 21, 2024

